

Subscription form for units without preferential rights in Cessatech A/S (the "Company")

Subscription period: 27 October - 9 November 2022

Price per unit: DKK 12.00

Allocation: Any allotment will be notified via your bank.

Payment: To be made in accordance with instructions from your bank - expected 16 November 2022

Terms: One (1) share entitles the right to one (1) unit right. Four (4) unit rights entitle the shareholder to subscribe for one (1) new unit. One (1) unit consist of six (6) shares and three (3) warrants of series TO 2.

This subscription form shall be submitted to your bank, no later than on 9 November 2022.

Please observe that sufficient funds must be available at the account at the end of the subscription period in order to be able to subscribe.

1. The undersigned hereby applies for subscription of the following number of units in the Company:

Number of units:

2. Delivery of units will be against payment via your bank at the cash account connected to your custody account.

3. Fill in the information

Surname/Company	First name	Social security number for signer
Corporate ID number (if applicable)	Country (if other than Sweden or Denmark)	E-mail
Phone number daytime	Place and date	Signature (authorized company signature, or guardian, if applicable)

4. By signing this subscription form I confirm the following:

- That I have assessed the Company's future development and operations and considered all relevant risks. Each investor must make their own assessment of the impact of these risks by reading and understanding all available information published concerning this offer. The investment document is available for download at the Company's website;
- That I have read the investment document and understood the risks associated with investing in this particular financial instrument;
- That I have read and understood the information stated in the section "Terms and Conditions" in the investment document;
- That I have read and accepted the information stated on the subscription form;
- That no modifications or amendments may be made to the printed text in this subscription form;
- That an incomplete or incorrect subscription form may be disregarded;
- That I understand that the company I represent (if applicable) must have an active LEI-code to subscribe in this offer;
- That I am aware that the Issuing Agent will not make any assessment of whether the subscription to the instrument in question is suitable for me or the person on whose behalf I am subscribing;
- I have observed that the offer is not addressed to persons resident in the USA, Australia, Japan, Canada, New Zealand, South Africa, Hong Kong, Switzerland, Singapore, South Korea, Russia, Belarus or other countries where participation requires additional prospectus, registration or other measures other than those required by Danish law;
- That the subscription is binding;
- That by signing this subscription form, I authorize the Issuing Agent my bank, at the undersigned's expense, to implement the subscription of securities pursuant to the terms and conditions stated in the investment document;
- That personal data will be stored and processed by the Issuing Agent, my bank, the Company and the Company's financial/legal adviser in accordance with the General Data Protection Regulation (GDPR);
- That I am aware that I am only allowed to submit one subscription form per custody account. In case several subscription forms are submitted, only the last received will be considered;
- That the allocation of securities in accordance with the subscription cannot be guaranteed.

5. This subscription form shall be submitted to your bank, no later than on 9 November 2022.

Questions regarding this form? Please contact your bank.

VP Securities A/S is the Issuing Agent in connection with this offer of units in Cessatech A/S.