

## Application form for subscription for shares without subscription rights

### SAAB AB Rights Issue 2018

To be sent to:

**SEB**  
Issuer Agent Department AB03  
SE-106 40 Stockholm  
SWEDEN  
Telefax: +46 8 706 61 69

A custody account holder in SAAB AB with a nominee who has subscribed for shares using subscription rights via his/her nominee(s) and who wish to subscribe for additional shares, shall apply for subscription via his/her nominee(s).

If the shares subscribed for with subscription rights have been made through different nominees, the application for subscription shall be made by each of the nominees.

Please note that this form shall not be used for subscription using subscription rights.

**Subscription for shares with subsidiary subscription rights and without subscription rights:** The rights issue in SAAB AB is effected with pre-emptive rights for the company's shareholders. If the rights issue is not fully subscribed through the exercise of subscription rights, the remaining shares will be allotted as set out in the prospectus. After any allotment of shares subscribed for with subsidiary subscription rights or without subscription rights, a settlement note will be sent out. Allotted shares shall be paid for no later than on the date set out on the settlement note. The new shares will be delivered as soon as possible after payment has been received.

- The subscription price is SEK 225 per share.
- Subscription period: November 29 – December 14 2018.
- The application form must be received by SEB Issue Department no later than 5 p.m. (CET) on December 14 2018.
- Payment as set out on the settlement note.
- Only one subscription form per subscriber will be considered.

With reference to the offer to subscribe for new shares in the 2018 rights issue in SAAB AB's, as presented in the prospectus dated in November 2018, I/we hereby apply to subscribe for the number of shares stated below.

**Number of shares:**

Information regarding VP/Service account and address will be obtained electronically from Euroclear Sweden AB.

The application for subscription is binding. Incomplete or incorrect application forms may be disregarded. No changes or additions can be made to the pre-printed text.

The rights issue is not, directly or indirectly, directed at shareholders or other investors domiciled in Australia, Canada, Japan, India, South Africa, Hong Kong, Singapore or with certain exceptions, USA, or in any other country whose participation would require additional prospectuses, registration or measures other than those pursuant to Swedish law. The prospectus, application form or other documents associated with the rights issue may not be distributed in or to any country where such distribution or the rights issue would require such actions set forth in the preceding sentence or be in violation of the regulations of such country. Should such distribution occur, subscription forms sent from such jurisdiction may be disregarded.

No new shares, interim shares, subscription rights or other securities issued by SAAB AB have been or will be registered under the U.S. Securities Act of 1933, as amended, or under any other applicable securities legislation of any state of the USA. Accordingly, no new shares, interim shares, subscription rights or other securities issued by SAAB AB may be offered, sold, subscribed for or otherwise distributed, directly or indirectly, in or into the USA, except pursuant to an exemption from the registration requirements under the U.S. Securities Act of 1933, as amended. The securities included in the rights issue will not be offered to the public in the USA.

By signing this subscription form I/we confirm that I/we have read and understood the information stated above and that I/we am/are not a person referred to there or acting for the account or benefit of such person. I am/ we are/ the person on who's behalf we act is, resident of or located in the United States, I / we / the person on who's behalf we act, will deliver an investor letter in a form satisfactory to SAAB AB. Furthermore, by signing this subscription form I/we consent to personal data being processed to the extent necessary for the performance of tasks hereunder.

I/we hereby authorize Skandinaviska Enskilda Banken AB to take any such actions deemed necessary by SEB to, on my/our account, subscribe for shares in accordance with the terms and conditions set forth in the above-mentioned prospectus and to transfer allocated shares to a VP account or [depository account] pertaining to the undersigned.

**If you are not a Swedish citizen or if you have a citizenship in addition to Swedish please state this below:**

\_\_\_\_\_

**If you are a legal person, please enter your LEI** \_\_\_\_\_

### Information to be filled out by the subscriber

Personal ID no./Org. registration no. (if any)		<b>Please print legibly!</b>	
Last name (Company name)			
Postal address (Street, box no., city, etc.)			
Postal code		Tel.	
City		Country	
Date		Signature of subscriber (or the legal guardian of a minor)	