# Subscription for shares without subscription rights



Send subscription form to: Danske Bank A/S, Danmark, Sverige Filial Nordic Asset Services - Emissioner P.O. Box 7523 SE-103 92 Stockholm Fax: +46 (0)752-48 47 01

| Subscription period:   | 3 March 2025 - 17 March 2025                  |  |  |  |  |
|--|---|--|--|--|--|
| Payment:   | According to instruction on the contract note |  |  |  |  |
| This subscription form is used if you want to subscribe for more share |   |  |  |  |  |

than what you subscribed and paid for with subscription rights or if you want to subscribe for shares completely without subscription rights.

Persons with a VP account who are not customers of Danske Bank but are customers of another Swedish bank may subscribe for shares through the subscription form and be allocated shares for an amount corresponding to a maximum of EUR 15,000. For private individuals that are not customers in Danske Bank and would like to allocate shares for an amount corresponding to more than EUR 15,000, the requirements are that you must subscribe through the subscription form and submit it together with a copy of an approved identity document. For legal persons that are not customers in Danske Bank, a copy of a certificate of registration which validates the authorised signature and a copy of the signatory's identity document according to the above shall be attached.

NOTE: SUBSCRIPTION FORM MUST BE RECEIVED BY DANSKE BANK NO LATER THAN 17 MARCH 2025, 15:00 (CET)

Subscribers with nominee-registered custody accounts who wish to subscribe for new shares without subscription rights follow their respective nominee's instructions and should not use this subscription form.

With reference to the prospectus prepared by the board of directors in Cint Group AB (publ) ("Cint" or the "Company") regarding the rights issue, dated 26 February 2025, I/we hereby subscribe for shares without subscription rights.



Allocated shares shall, after Danske Bank has received payment for those, be registered on VP account:

|  | - |  |  |  |  |  |
|--|---|--|--|--|--|--|

### Payment

The shares are paid with the bank giro payment notice that accompanies the contract note.

### Terms in brief

- The subscription price is SEK 4.20 per share. Brokerage commission is not charged.
  - At potential allotment the payment notice is estimated to be sent out around 21 March 2025. No message will be sent out to those who did not get allotted.
- No or a lesser number of shares than what has hereby been subscribed for may be allotted.
- The shares shall be paid in cash according to instructions on the contract note.
- Incompletely or inadequately filled out subscription form may be left without regard.
- No changes may be made in pre-printed text.
- The liquidity account must be disposed by the person that registers for subscription of shares.
- The subscription form must be received by Danske Bank A/S, Danmark, Sverige Filial, Nordic Asset Services Emissioner, P.O. Box 7523, 103 92 Stockholm no later than 17 March 2025, 15:00 (CET).
- Address information may be obtained from Euroclear Sweden AB.
- If more than one application form is submitted, only the most recently dated form received by Danske Bank will be considered.

### PEP - information about a politically exposed person

Are you or have you been a PEP1 for the past 18 months, or are you related or have a business relationship with a person who is PEP? No

- Yes, (if Yes, the questions in Appendix 1 must be answered in order for the subscription form to be valid).

#### 1) PEP

Politically exposed person (PEP) refers to a person who has or has had an important public function in a state or in an international organisation.

Danske Bank A/S, Danmark, Sverige Filial is hereby commissioned to for my/our account subscribe for shares according to the above terms in the above-mentioned prospectus.

### Please fill in the next page.

## SUBSCRIPTION FORM

### Observe that registration is binding (PLEASE USE CAPITAL LETTERS).

| Personal ID (YYMMDD-xxxx) / Company registration number   | Citizenship for natural person |
|---|--------------------------------|
| LEI (Legal Entity Identifier)                             | City, date                     |
| Surname / Company name                                    | First name                     |
| Mailing address, postal code and city (box if applicable) | Phone number                   |
| Signature (guardian's signature if applicable)            | E-mail address                 |

Ownership of legal person - If the subscriber is a legal person, a natural person's direct or indirect ownership amounting to 25% or more of the shares and votes in the company is stated below:

| Surname, first name | Personal ID: | Ownership share (%) | Share of votes (%) |
|---------------------|--------------|---------------------|--------------------|
| Surname, first name | Personal ID: | Ownership share (%) | Share of votes (%) |

### IMPORTANT INFORMATION

In certain jurisdictions, participation in the rights issue is subject to restrictions according to law and other regulations No measure has been taken, nor will be taken, to provide a public offering in any jurisdictions other than Sweden and Denmark. The rights issue is not intended for persons residing in the United States, the United Kingdom, Canada, Australia, South Africa, Japan or any other jurisdiction where participation in the Rights issue would require an additional prospectus, registration or measures besides those required by Swedish or Danish law, unless an exemption from these requirements is available. Consequently, subject to certain exceptions, the prospectus, the subscription form and any other documentation relating to the rights issue may not be distributed in or to the above-named countries or any other country or any other jurisdiction in which distribution or the rights issue requires such measures or otherwise would be in conflict with regulations in that country or jurisdiction. Any subscription for shares and acquisition of securities in the Company in violation of the restrictions described above may be invalidated. Recipients of the prospectus, the subscription form themselves about, and comply with, such restrictions. Any failure to comply with the restrictions described may constitute a violation of applicable securities laws.

No subscription rights, paid subscribed shares [Sw. betalda tecknade aktier, "BTAs"] or shares issued by the Company have been, and will be, registered under the United States Securities Act of 1933, as amended [the "U.S. Securities Act"], or the securities laws of any state or other jurisdiction in the United States, and the securities may not be offered, subscribed for, exercised, pledged, sold, resold, granted, allotted, delivered or otherwise transferred, directly or indirectly, in or into the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act, and in compliance with applicable securities legislation in any state or other jurisdiction of the United States. In the United States, any offering of the subscription rights will only be made pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act, upon invitation by the Company to a limited number of investors that: [i] are [a] "qualified institutional buyers" as defined in Rule 501 of Regulation D under the U.S. Securities Act **"Accredited Investors"**]; [ii] are existing shareholders of the Company on the record date of the rights issue and on the date of subscription; and [iii] have executed and delivered [or arranged for their nominee to deliver on their behalf] an investor letter in the form prescribed for the relevant investor type [an "Investor Representation Letter"] to the Company, and otherwise complied with the procedures outlined in the prospectus.

No public offering of subscription rights, BTAs or shares issued by the Company is made within the European Economic Area ("EEA") in other member states than Sweden and Denmark. In other member states of the European Union ("EU"), such an offer may only be made in accordance with the exemptions in the Regulation (EU) 2017/1129 of the European Parliament and of the Council on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market [and, where applicable, the Commission delegated regulation [EU] 2019/980] (the "Prospectus Regulation"). In other member states within the EEA where the Prospectus Regulation is applicable law, directly or by implementation into national law, such an offer may only be made in accordance with exceptions in the Prospectus Regulation is not implemented into national law, such an offer of subscription rights, BTAs or shares may only be made in accordance with exceptions in intonal legislation.

No public offering of subscription rights, BTAs or shares issued by the Company is made in the United Kingdom. The prospectus, the subscription form and any other documentation relating to the rights issue has been prepared on the basis that any offer of securities in the United Kingdom will solely be made pursuant to an exemption from the requirement to publish a prospectus for offers of securities under Regulation [EU] 2017/1129 as it forms part of United Kingdom domestic law by virtue of the European Union [Withdrwal] Act 2018 (the "UK Prospectus Regulation"). Accordingly, any person making or intending to make an offer in the United Kingdom of the securities which are the subject of the offering contemplated in the prospectus, may only make such an offer in circumstances where no obligation arises for the Company to publish a prospectus pursuant to Section 85 of the Financial Services and Markets Act 2000, as amended (the "FSMA"), or to supplement a prospectus pursuant to Article 23 of the UK Prospectus. Regulation The Company has not authorised, nor does it authorise, the subscription form and any other documentation relating to the rights issue is only being distributed to, and is only directed at (i) "investment professionals" falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the "Order"), such investment professionals being persons having professional experience in matters relating to investments; or (ii) high net worth companies and other persons to whom it may lawfully be communicated, falling within Article 49(2)(a) to (e) of the Order (all such persons together being referred to as "relevant persons"). The subscription form and any invitation, offer or agreement to subscribe, purchase or otherwise acquire such securities will be engaged in only with, relevant persons. Any person who is not a relevant persons for whom it may lawfully be communicated, falling within Article 49(2)(a) to (e) of the Order (all such persons together b

Danske Bank is a so-called issuing agent, which means that Danske Bank performs certain administrative tasks in connection to the offer. This does not entail that a person who has subscribed in the offer (the "subscriber") is considered a customer of Danske Bank. In this placement, the subscriber is only considered a customer if Danske Bank has given advice or otherwise contacted the subscriber individually regarding the placement or if the subscriber subscribed through the bank's offices, the internet bank or the telephone bank. The fact that the subscriber a customer entails that the rules regarding investor protection in the Swedish Securities Market Act (Sw. *lag (2007:528) an värdepappersmarknaden*) are not applied on the placement.

This document has not been approved by any regulatory authority. This document is a subscription form and not a prospectus, and investors should not subscribe for or buy securities referred to in this document, except based on the information contained in the prospectus that has been registered with the Swedish Financial Supervisory Authority made public by Cint on its website.

A subscription to acquire shares in violation of the above may be considered invalid. Disputes regarding the offer according to the prospectus shall be governed by the laws of Sweden with exclusive jurisdiction for the courts of Sweden.

### PROCESSING OF PERSONAL DATA

The personal data provided in this subscription form will be processed by the bank to administer acquisitions of shares and otherwise in order for the bank to be able to fulfil its obligations according to the terms of subscription. The personal data may be processed together with Euroclear Sweden AB's securities register since the shares will be registered in accordance with the Swedish Securities Accounts Act (Sw. lag (1998:1479) om kontoföring av finansiella instrument.

The personal data may furthermore be processed as material within the context of market and customer analyses, which are used as material for marketing and method and business development. The personal data may be processed together with Euroclear Sweden AB's securities register since the shares will be registered in accordance with the Swedish Securities Accounts Act (Sw. log (1998:1479) om kontoföring ov finansiello instrument. The personal data may also be used with the purpose of directing direct advertisement and different kinds of offers, as well as material for advice for you. The processing of personal data may, with the secure voligations of the bank taken into consideration, be used by other companies within the Danske Bank group on yother companies that the group cooperates with to perform its tasks. The update of addresses is carried out through processing together with the person and address register of the Government of Sweden (SPAR).

You may read more about how the bank processes personal data at www.danskebank.se. The information may also be provided in writing at your request

### LEI and NID

As of 3 January 2018, legal persons who wish to trade in securities, as well as participate in the offer, must have a Legal Entity Identifier ("LEI") according to the MIFID II regulation. LEI is an international identification code for legal persons which, inter alia, is used in connection with reporting of securities transactions to supervisory authorities. To be eligible for participation in the offer, legal persons must state the LEI code allocated to them by the institution issuing the LEI code. If the subscriber does not have a LEI code, Danske bank will not be able to realize the transaction with the subscriber in question. It is therefore recommended to apply for a LEI code with any of the approved institutions issuing LEI codes well in advance of an acquisition.

As of 3 January 2018, all natural persons who wish to trade in securities, as well as participate in the offer, must have a so-called NID number according to the MiFID II regulation. "NID", which is an abbreviation of National Client Identifier, is an international identification code for private individuals which, inter alia, is used in connection with reporting of securities transactions to supervisory authorities. Your NID depends on what or which citizenships you have – if you only have Swedish citizenship your NID consists of the designation "SE" followed by your personal identification number. If you have several citizenships, or another than Swedish citizenship, you may contact your bank to control your NID.

More information regarding LEI is to be found on the website of the Swedish Financial Supervisory Authority www.fi.se as well as on the website of Danske Bank, where approved institutions issuing LEI may also be found for those who do not have LEI and wish to obtain it.